## **FORM D**

#### **UNITED STATES**

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMI	B APPROV	AL		
OMB Numb	er:	3235-0076		
Expires:	Apr	il 30, 2008		
Estimated av hours per i		e burden nse16.00		
SEC	C USE ONL	.Y		
Prefix		Serial		
DAT	E RECEIV	ED		

Name of Offering (Echeck if this is an amendment and name has changed, and indicate change.)  American Beacon Cash Plus Trust (formerly known as American Beacon Enhanced Cash Trust, t Cash Business Trust, formerly known as AMR Investments Enhanced Yield Business Trust)	
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506  Type of Filing:  New Filing Ariendment	Section 4(6) ULOE ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer  Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  American Beacon Cash Plus Trust (formerly known as American Beacon Enhanced Cash Trust, Cash Business Trust, formerly known as AMR Investments Enhanced Yield Business Trust)	! HOMSON FINANC!AL formerly known as AMR Investments Enhanced
Address of Executive Offices (Number and Street, City, State, Zip Code) 4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155	Telephone Number (Including Area Code) (817) 967-3509
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Private investment fund	
Type of Business Organization  Corporation  Ilimited partnership, already formed	07072659
Actual or Estimated Date of Incorporation or Organization:    Month   Year	(please specify):  Actual

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC II	ENTI	FICATION DATA				
<ul> <li>Each beneficial own</li> <li>Each executive office</li> </ul>	e issuer, if the issuer h er having the power to	as been organized within the vote or dispose, or direct the corate issuers and of corporate issu	he vote	or disposition of, 109				
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	findividual)							
American Beacon Advis	ors, Inc.							
Business or Residence Addre		= =						
4151 Amon Carter Blvd.								
Check Box(es) that Apply:	Promoter	Beneficial Owner	_ 	Executive Officer	<u> </u>	Director		General and/or Managing Partner
Full Name (Last name first, if Quinn, William F.	individual)							
Business or Residence Addre		· -						
4151 Amon Carter Blvd.			R-4	P		<b>D</b> :- :		Consult III
Check Box(es) that Apply:	Promoter	Beneficial Owner	<b>⊠</b>	Executive Officer	<u> </u>	Director		General and/or Managing Partner
Full Name (Last name first, if Herring, Douglas G.	findividual)							
Business or Residence Addres 4151 Amon Carter Blvd.		•					-	
		Beneficial Owner	$\boxtimes$	Executive Officer	$\boxtimes$	Director	П	General and/or
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		Managing Partner
Full Name (Last name first, if MarLett, Charles D.	individual)							
Business or Residence Addres 4151 Amon Carter Blvd.							<u> </u>	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	×	Executive Officer	Ø	Director		General and/or Managing Partner
Full Name (Last name first, if	findividual)					,		<u> </u>
Business or Residence Addres 4151 Amon Carter Blvd.		•						
Check Box(es) that Apply:	Promoter	Beneficial Owner	$\boxtimes$	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)							Transgring t as trans
	sa (Number and Street	t City State Zin Code)						
Business or Residence Addres 4151 Amon Carter Blvd.,		· -						
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)		•					<del> </del>
Business or Residence Addres	ss (Number and Stree	et, City, State, Zip Code)						
<u> </u>	(Lise blank	sheet, or copy and use ad	dition	ol copies of this shee	2 25 74	ececcary)		

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	<del> </del>			В.	INFOR	MATION	ABOUT O	FFERING			V.	
Has the	issuer sold,	or does the is	ssuer intend	to sell, to no	n-accredited	investors in t	this offering	?			Yes	r [
				Answer	also in Appe	ndix, Columi	2, if filing	under ULOE.				
What is	s the minimu	ım investmen	t that will be	accepted fro	om any indiv	idual?	*************		•••••		<u>\$ 1,000,</u>	000
Does th	o offaring p	armit ioint ou	marchin of n	cinala unit?						•••••	Yes ⊠	l I
	٠.	•	•	-				tly or indirec				'
similar	remuneratio	n for solicitat	tion of purch	asers in coni	nection with	sales of secu	rities in the	offering. If a	person to be	e listed is an		
								states, list ther or dealer,				
		broker or de				-			<u> </u>			
,		rst, if individu	ıal)									
	Fund Service Residence A	es, LLC ddress (Numl	er and Stree	t, City, State	, Zip Code)							
		, Portland, M		, - ,								
ame of Ass	ociated Brol	ker or Dealer										
totas in Wh	ich Person I	isted Has Sol	ligited or Inte	nde to Solie	it Durchasars							
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lame of Ass	ociated Brol	ker or Dealer			· <u>-</u>	<u> </u>		•				
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(Check "A	All States" or	check indivi	duals States)	***************************************							□ A	II States
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
ull Name (1	ast name fir	st, if individu	ıal)									-
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usiness or I	Residence A	ddress (Numb	er and Stree	t, City, State	, Zip Code)							
lame of Ass	ociated Brok	ker or Dealer						<u> </u>				
tates in Wh	ich Person L	isted Has Sol	icited or Inte	ends to Solic	it Purchasers				-			
(Check "A	All States" or	check individ	duals States)			***************************************					□ A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[{D}]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[ОН]	(OK)	[OR]	(PA)
[RII	ISCI	ISDI	ITNI	ITXI	ודווו	(VT)	(VAI	[WA]	IWVI	rwn	IWYI	(PR)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \sqrt{\text{a}} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	<b>A</b>	A mount Almondu
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0	\$ <u>0</u>
	Equity	\$ 0	\$ <u>0</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ 0	\$ <u>0</u>
	Partnership Interests	\$ 0	\$ <u>0</u>
	Other (Specify X ) Trust Interests	\$ <u>unlimited</u>	\$ <u>5,037,543,104</u>
	Total	\$ <u>unlimited</u>	\$ <u>5,037,543,104</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		<b>A4</b> -
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited investors	45	\$ <u>5,037,543,104</u>
	Non-accredited Investors	0	\$ <u>0</u>
	Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505	N/A	\$ <u>N/A</u>
	Regulation A	N/A	\$ <u>N/A</u>
	Rule 504	N/A	\$ <u>N/A</u>
	Total	N/A	\$ <u>N/A</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	$\boxtimes$	\$ <u>39,980</u>
	Printing and Engraving Costs		\$
	Legal Fees		\$ <u>1,006</u>
	Accounting Fees	$\boxtimes$	\$ <u>168,279</u>
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Audit Expenses, Miscellaneous Expenses,	⊠	\$ 61,163
	Total		<u>\$ 270,428</u>

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  \$ 5,037,272,676  5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.    Payments to Officers, Directors & Officers,	_	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXP	ENSES AND USE OF PROCEEDS				
each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.  Payments to Officers, Directors & Affiliates  Payments To Others  Salaries and fees		total expenses furnished in response to Part C - Q	uestion 4.a. This difference is the "adjusting to the "adjusting to the "adjusting to the adjusting to the a	sted gross	\$ <u>5,037,272,676</u>			
Salaries and fees	5.	each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds						
Purchase of real estate				Officers, Directors &				
Purchase, rental or leasing and installation of machinery and equipment		Salaries and fees		🛭 \$ <u>2,036,000</u>	_ 🗆 \$			
Construction or leasing of plant buildings and facilities		Purchase of real estate		s	_ 🗆 \$			
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$\ \text{Sequence}\$ \$\ Sequen		Purchase, rental or leasing and installation of made	chinery and equipment	\$	_ 🗆 \$			
used in exchange for the assets or securities of another issuer pursuant to a merger)  Repayment of indebtedness		Construction or leasing of plant buildings and fac	cilities	\$	_ 🗆 \$			
Working capital		Acquisition of other businesses (including the valused in exchange for the assets or securities of an	lue of securities involved in this offering tother issuer pursuant to a merger)	that may be \$	_ 🗆 \$			
Other (specify): \$  Column Totals		Repayment of indebtedness		🗆 \$	_ 🗆 \$			
Total Payments Listed (column totals added)		Working capital		s	<b>■</b> \$ <u>5,035,236,676</u>			
Total Payments Listed (column totals added)		Other (specify):		s <u></u>	_ 🗆 \$			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to an non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  American Beacon Cash Plus Trust  Title of Signer (Print or Type)  Title of Signer (Print or Type)		Column Totals		× \$ 2,036,000	<u> </u>			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to an non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  American Beacon Cash Plus Trust  Title of Signer (Print or Type)  Title of Signer (Print or Type)		Total Payments Listed (column totals added	l)	<u>\$ 5,037</u>	7,272,676			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to an non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  American Beacon Cash Plus Trust  Title of Signer (Print or Type)  Title of Signer (Print or Type)								
an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to an non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Issuer (Print or Type)  American Beacon Cash Plus Trust  Name of Signer (Print or Type)  Title of Signer (Print or Type)			D. FEDERAL SIGNATU	RE				
American Beacon Cash Plus Trust  Name of Signer (Print or Type)  Title of Signer (Print or Type)  July 13, 2007								
Name of Signer (Print or Type)  Title of Signer (Print or Type)		•	Signature					
			Fitle of Signer (Print on Type)	July 13, 2007				
				c., the Trustee of American Beacon Ca	sh Plus Trust			

### **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

